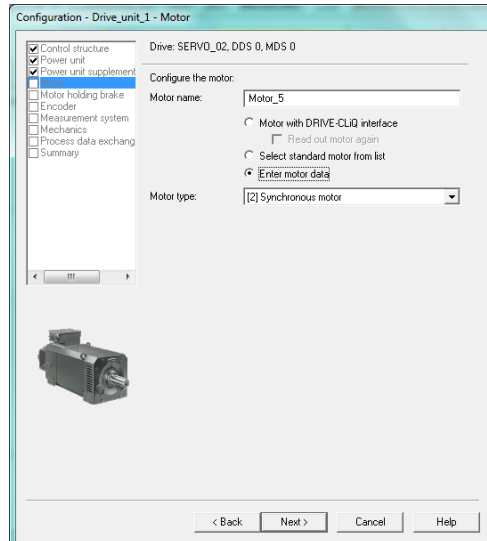


# IMA with DS1H1\_ Encoder Configuration Using a Siemens Drive




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## 1 Basic integration of a Siemens Drive to a Tolomatic IMA with DS1H1\_ encoder combination

Hardware:	Software
<ul style="list-style-type: none"> <li>• Tolomatic IMA w/ DS1H1_ (IMA22)</li> <li>• Siemens Control Unit (CUA31)</li> <li>• Siemens Encoder Module (SMC20)</li> <li>• Siemens Power Module (PM240-2)</li> <li>• Line Reactor</li> <li>• Siemens Cables</li> <li>• PC</li> </ul>	<ul style="list-style-type: none"> <li>• Sinamics STARTER</li> </ul>

Siemens Encoder Connector	IMA Encoder
1	A +
2	A -
3	Data +
4	-
5	Clock +
6	-
7	0V (M ENC)
8	TEMP
9	TEMP
10	Up (P ENC)
11	B +
12	B -
13	Data -
14	Clock -
15	0V SENSE
16	5V SENSE
17	-
SH	Shield

Siemens Power Module/CU	IMA Power
U2	U (R)
V2	V (S)
W2	W (T)
	Shield/Ground
V+	+24V Brake
0V	0V Brake

Encoder Cable Tested: 6FX5002-2EQ10-1BA0

Power Cable Tested: 6FX5002-5CG01-1BA0

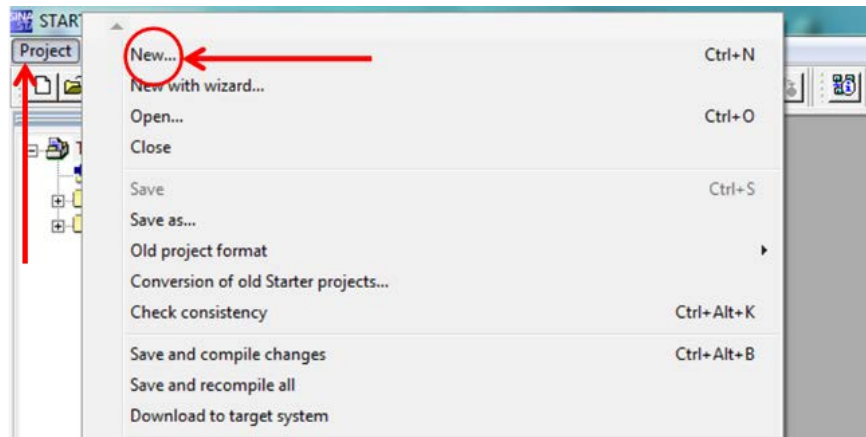
## 2 Setting up a new project

### 2.1 Creating a new project

Open the Siemens Starter software.

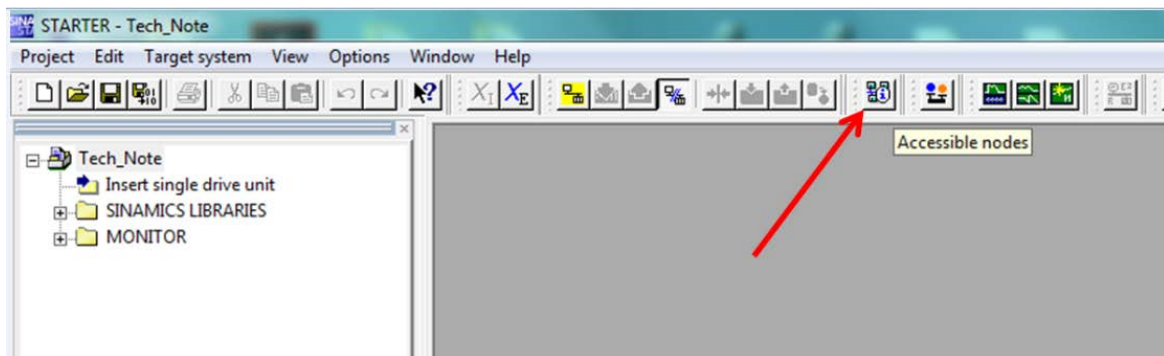


Click on "Project", select "New...".

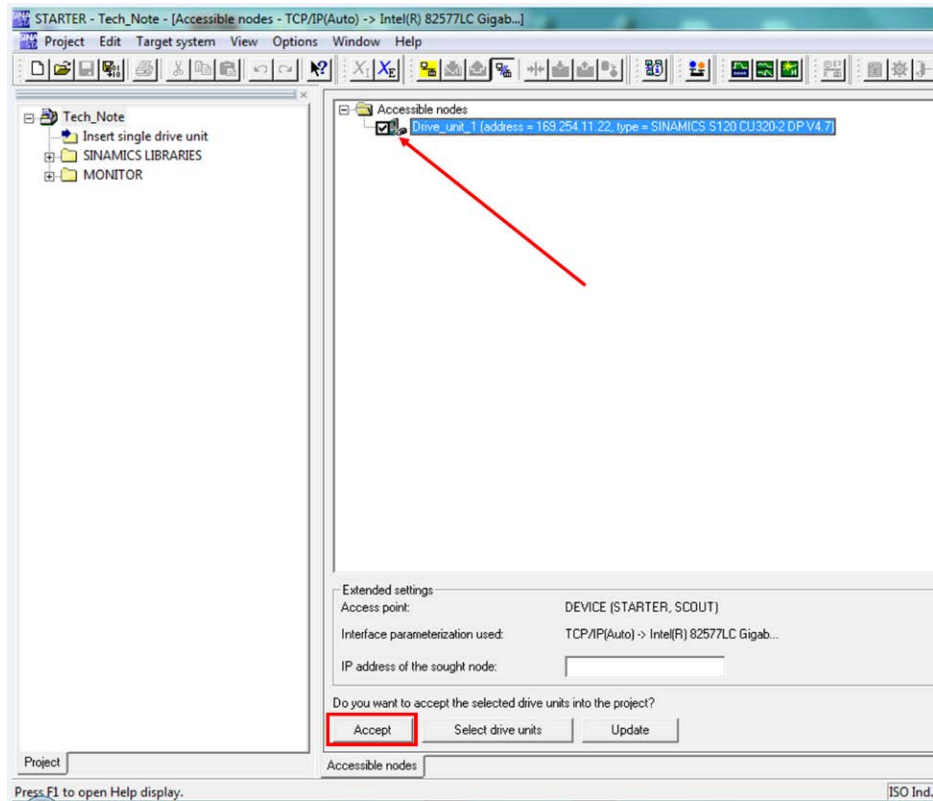


### 2.2 Selecting "Accessible nodes"

From the menu bar, select the "Accessible nodes" icon.

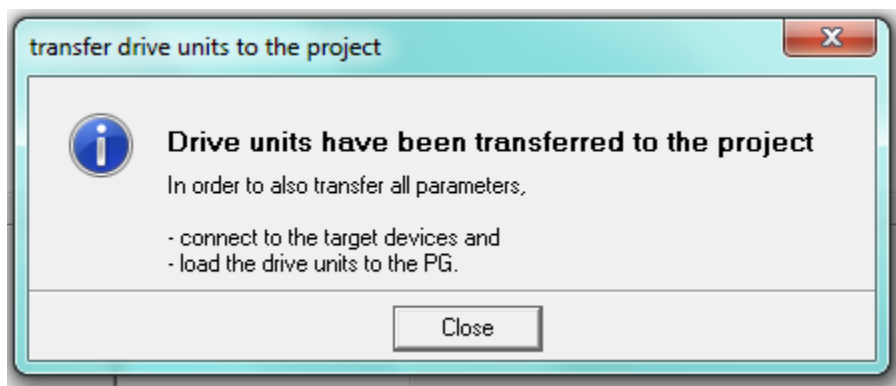


A list of Accessible Nodes will populate the window. Select the intended Drive, and then click "Accept".



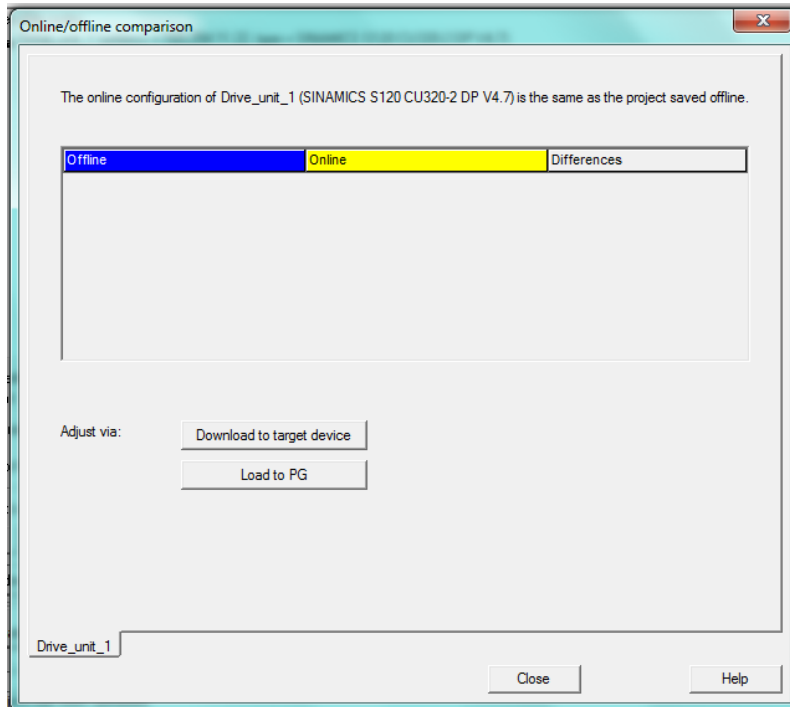
\*Note: you may need to disable your firewall in order to view the drive

The Software will verify that the drive units have been transferred to the project.





Select "Download to target device" to move forward with setting up the new project. \*Please note: this will overwrite any configuration currently present on the drives memory. Make sure to save the present configuration to a separate file if you intend to use it again in the future.

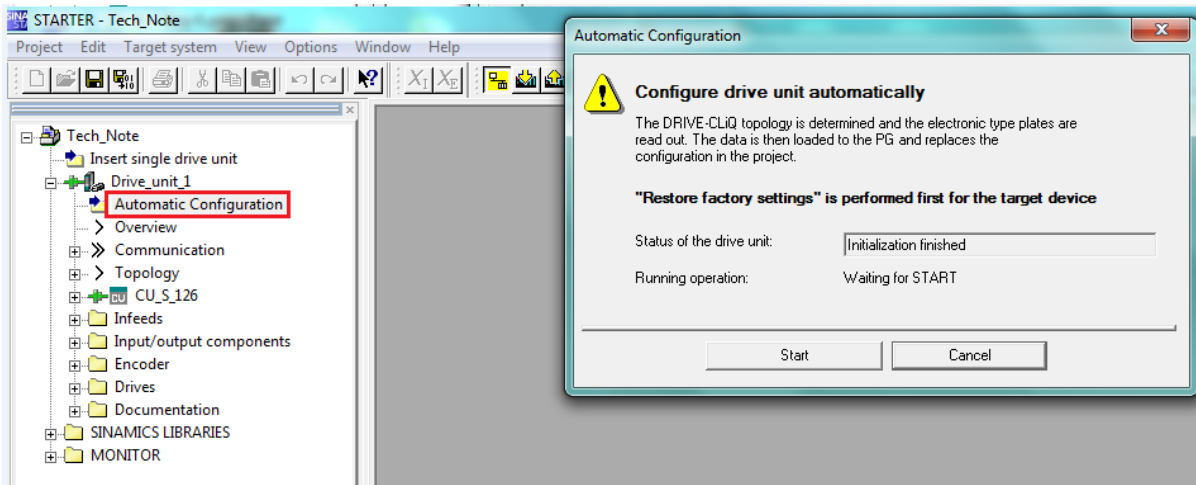


Check mark "copy RAM to ROM" and click YES.

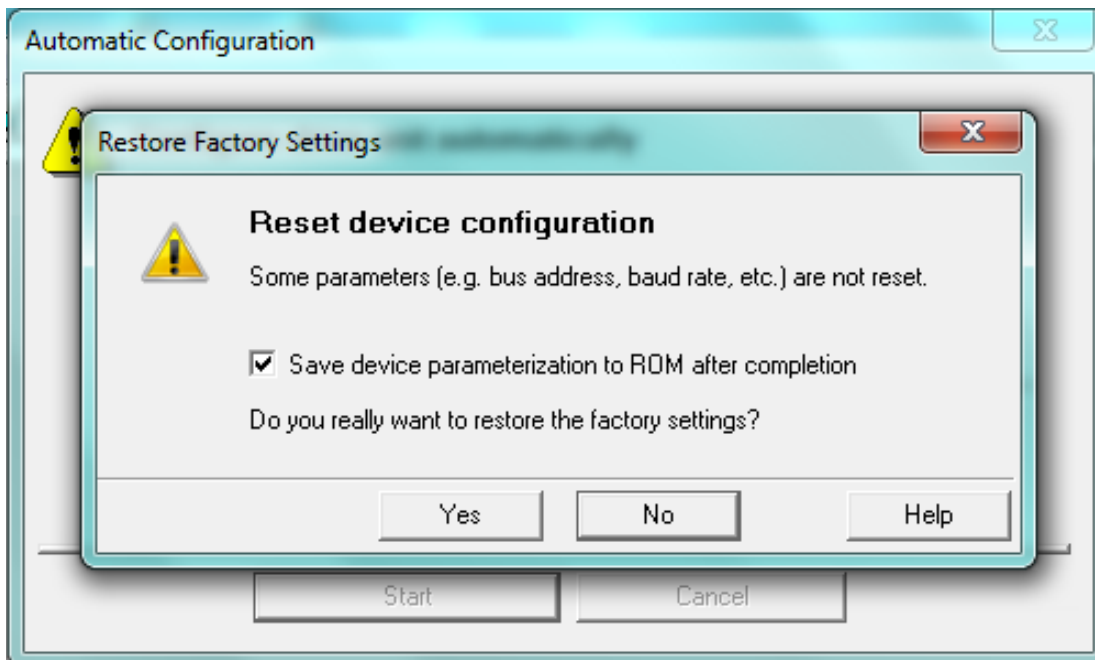


## 2.4 Configuring the drive

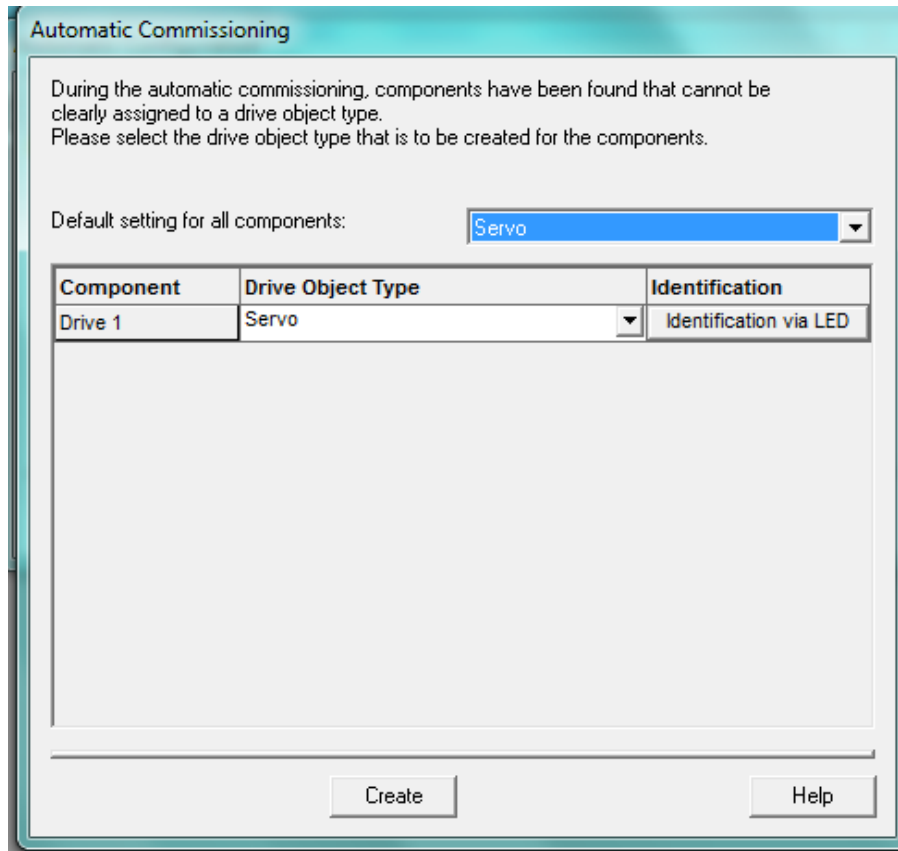
First double click the “Automatic Configuration” tab; using Drive Cliq, to locate compatible Siemens devices connected to the system.



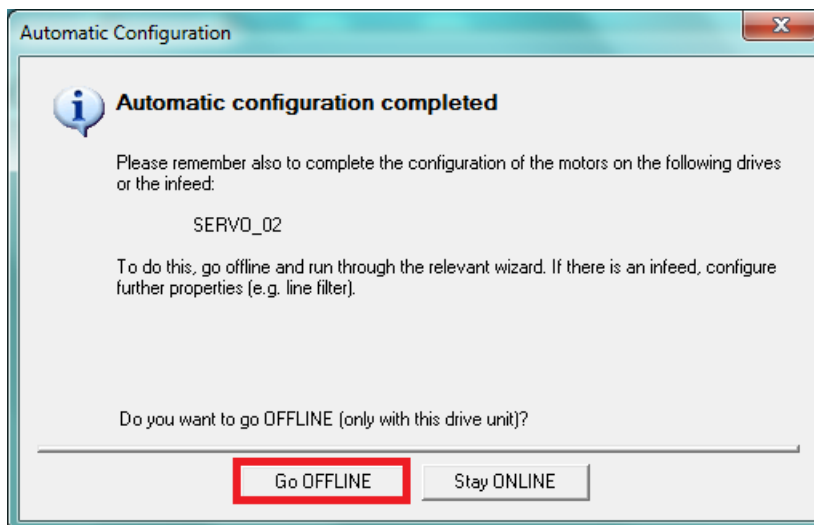
You will receive a prompt: “Reset Device Configuration?” Select “Yes”. This will reset any internal DRIVE-CLIQ device topology that is currently saved in the drive.



Select "Servo" as the default setting in the Automatic Commissioning drop down; click create.



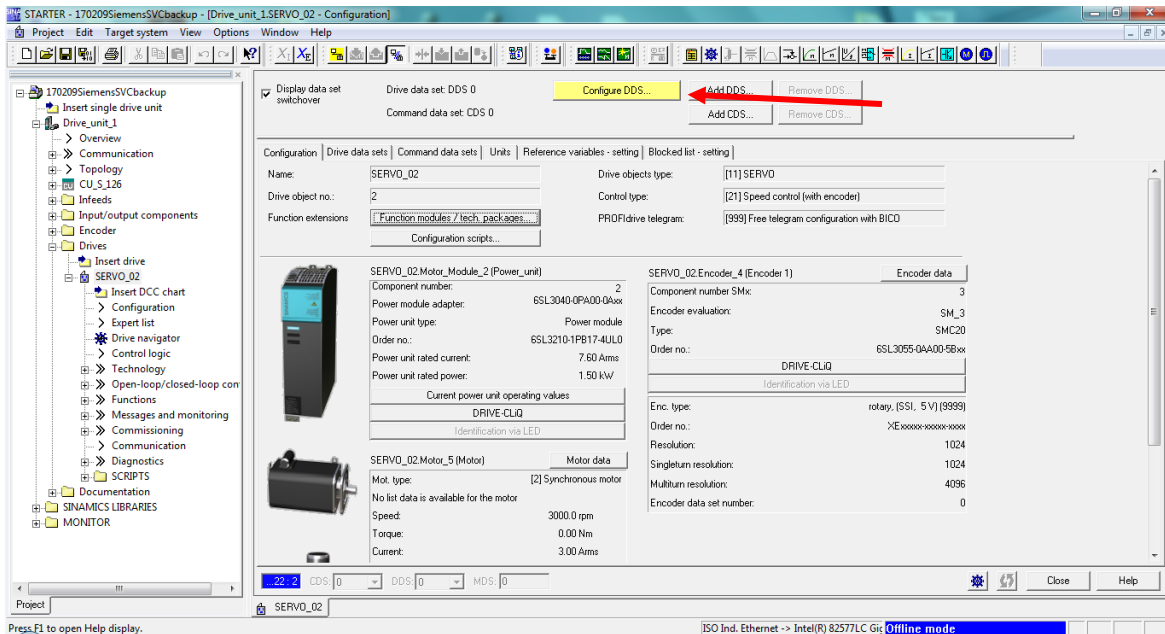
Then, follow the prompts to bring the drive offline.



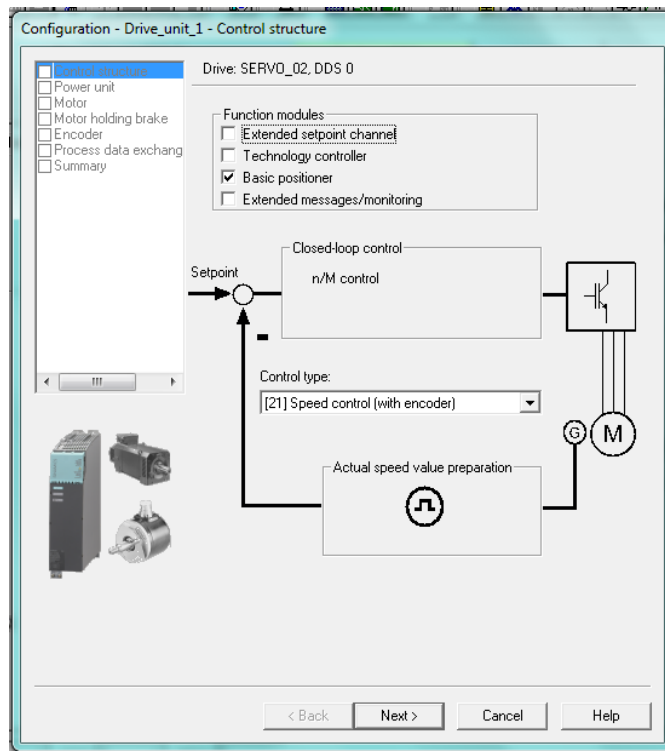


## 2.5 Opening the Drive Tree

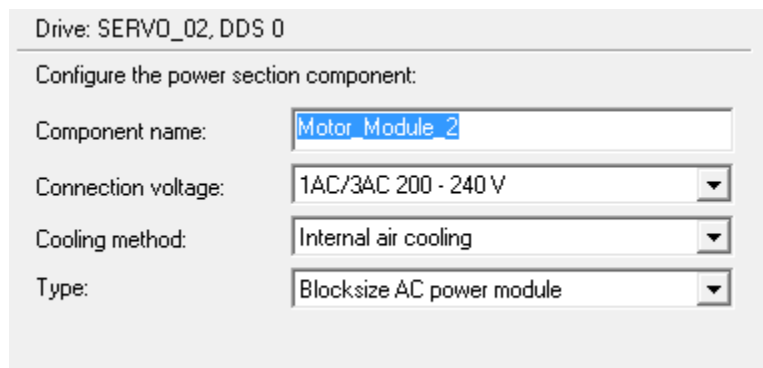
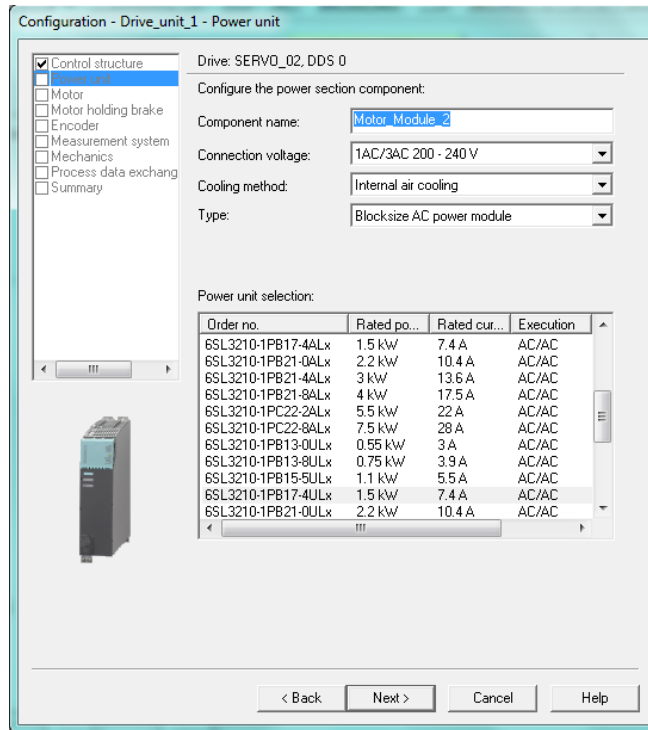
Open the “Drives” tree, then double-click on the drive folder (labeled “Servo\_02” below) and select “Configure DDS”.

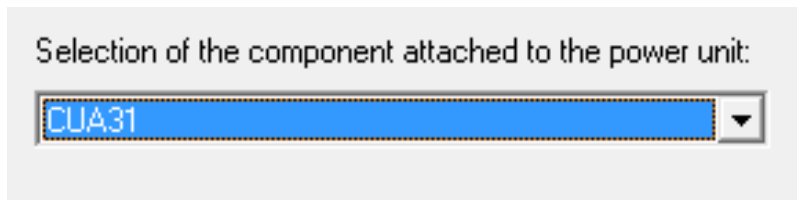
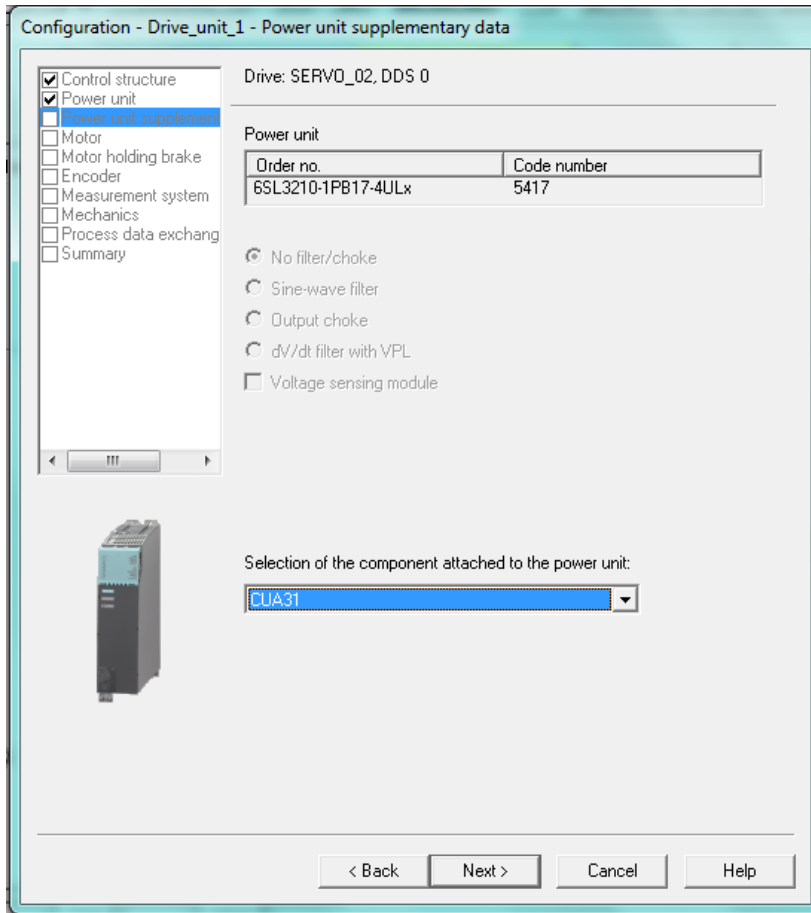


Under Function Modules select “Basic Positioner”. Under Control Type, select “[21] Speed Control (with encoder)”. After this click “next”.



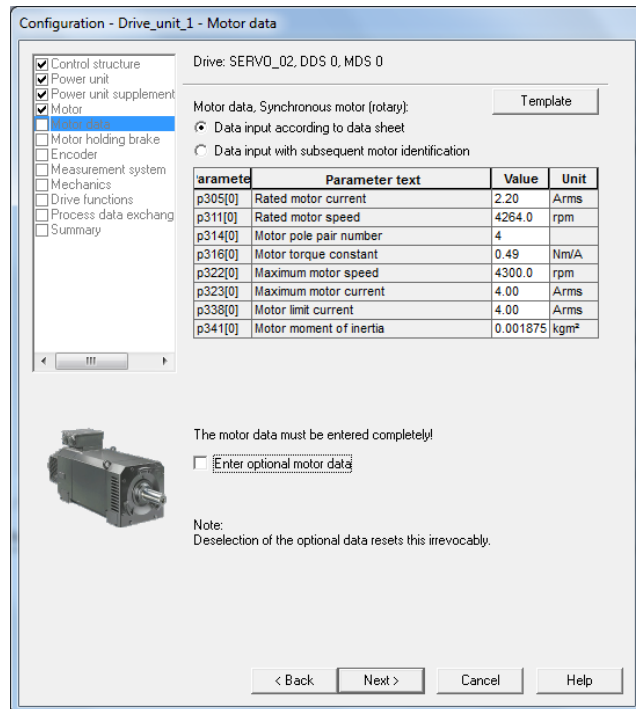
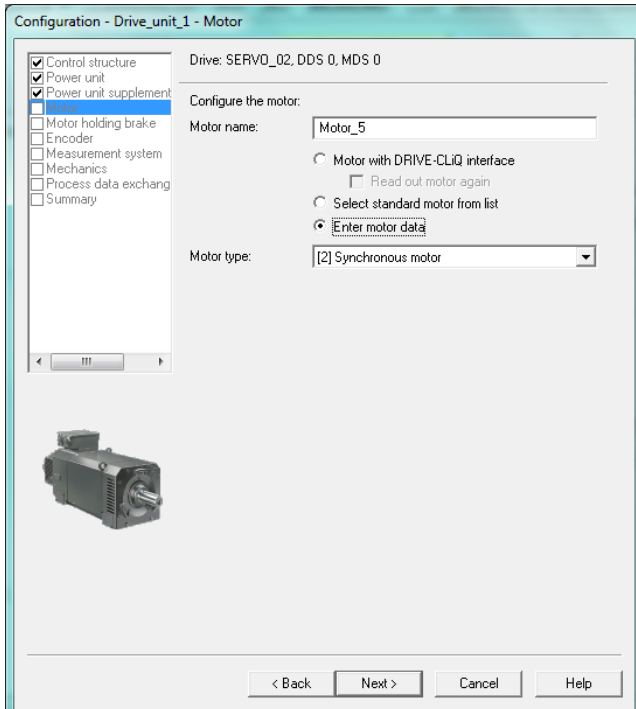
Refer to the selections below for the Tolomatic IMA. Click "Next" once all of the information is correct. Repeat this step for the next page. The selections are based on the hardware used in this system.





## 2.6 Entering Motor Data

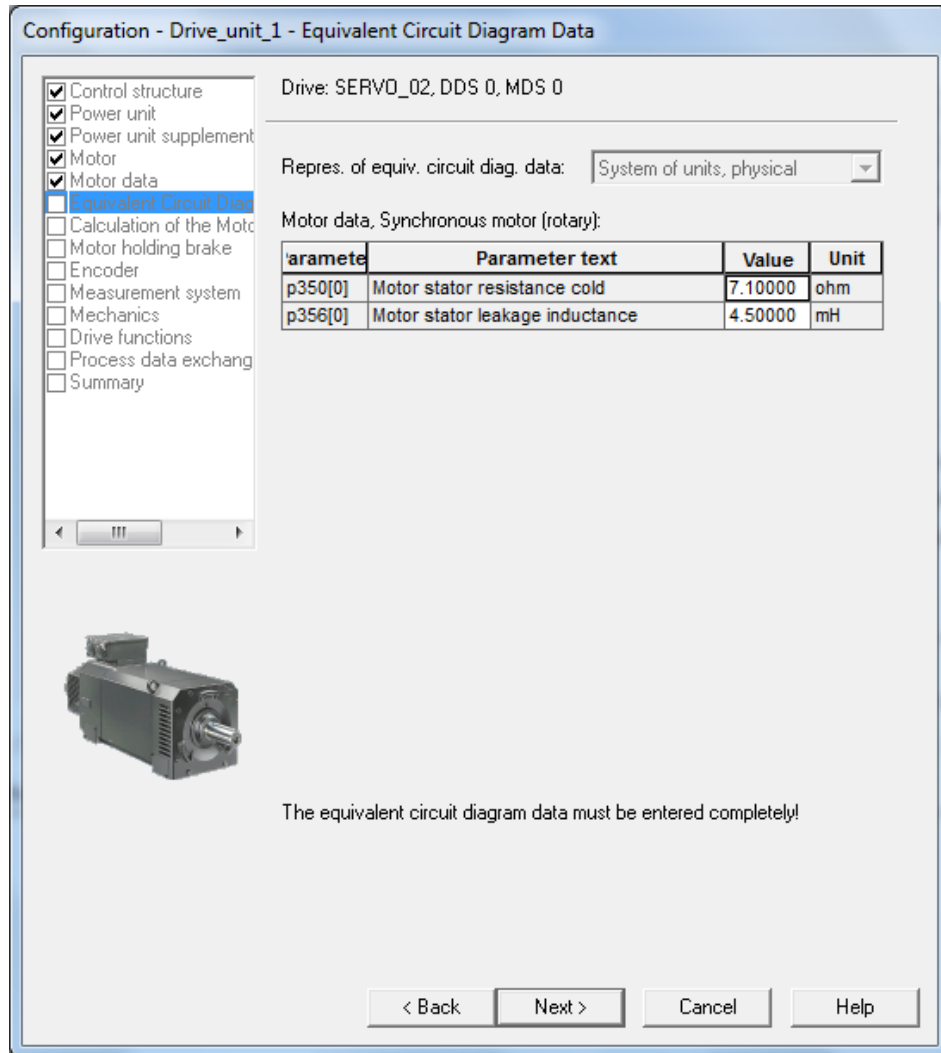
Select “[2] Synchronous Motor” for Motor Type; Check the “Enter motor data” tab. Then deselect: “Enter the optional motor data” (This data can be calculated), and enter the motor data for the Tolomatic IMA unit. Refer to the IMA Brochure 2700-4000 for the specific motor data.



### Example: IMA22 BN05 SM152.4 MV23

'aramete	Parameter text	Value	Unit
p305[0]	Rated motor current	2.20	Arms
p311[0]	Rated motor speed	4264.0	rpm
p314[0]	Motor pole pair number	4	
p316[0]	Motor torque constant	0.49	Nm/A
p322[0]	Maximum motor speed	4264.0	rpm
p323[0]	Maximum motor current	6.60	Arms
p338[0]	Motor limit current	6.60	Arms
p341[0]	Motor moment of inertia	0.000151	kgm <sup>2</sup>

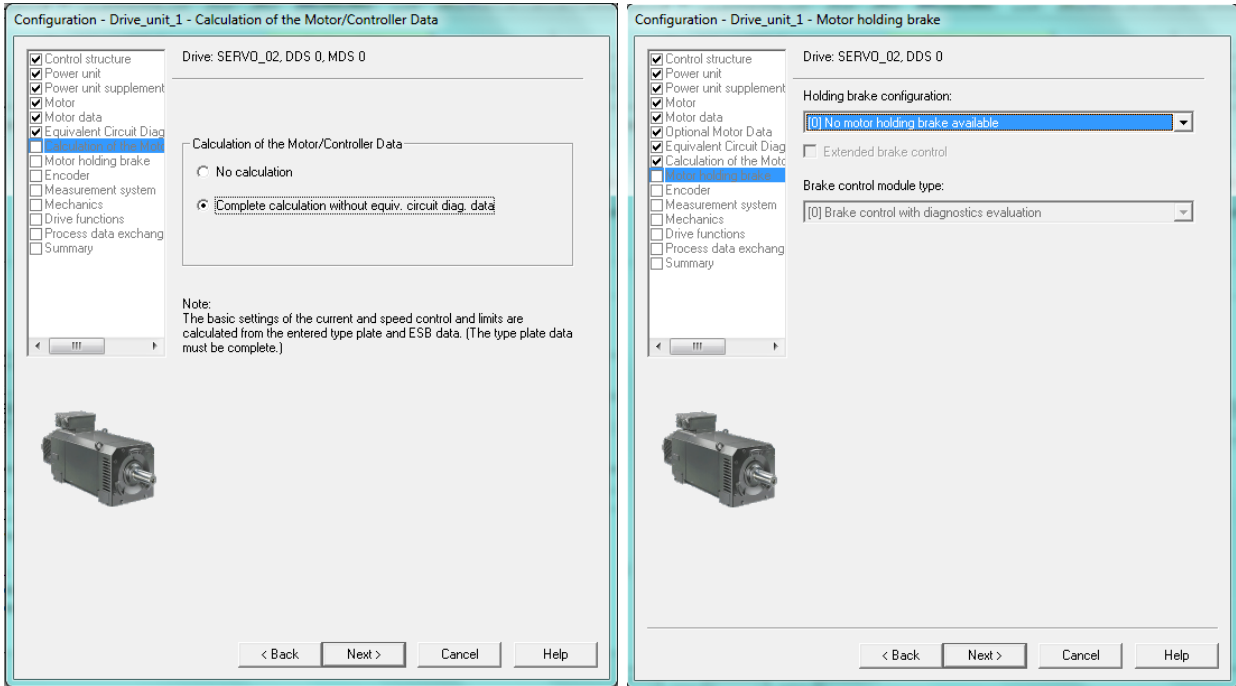
After clicking "Next", enter the motor data for the Tolomatic IMA unit. Refer to the IMA Brochure 2700-4000 for the specific motor data.



**Example: IMA22 BN05 SM152.4 MV23**

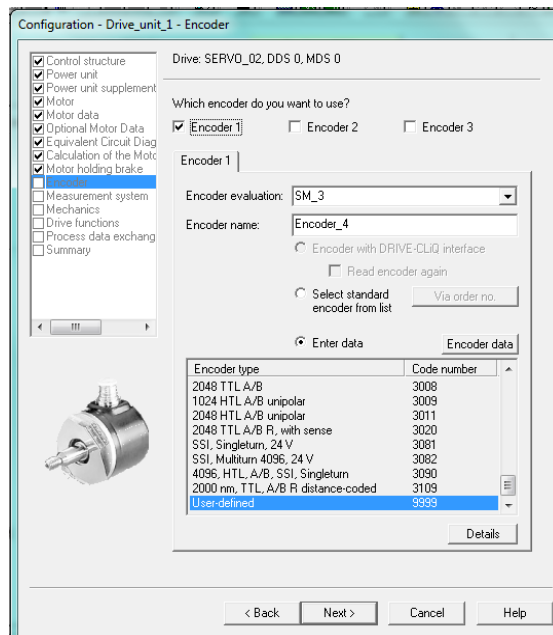
'aramete	Parameter text	Value	Unit
p350[0]	Motor stator resistance cold	7.10000	ohm
p356[0]	Motor stator leakage inductance	4.50000	mH

Select "Complete calculation without...". Then, select the appropriate brake settings. Please note: Your brake settings may vary based on equipment.

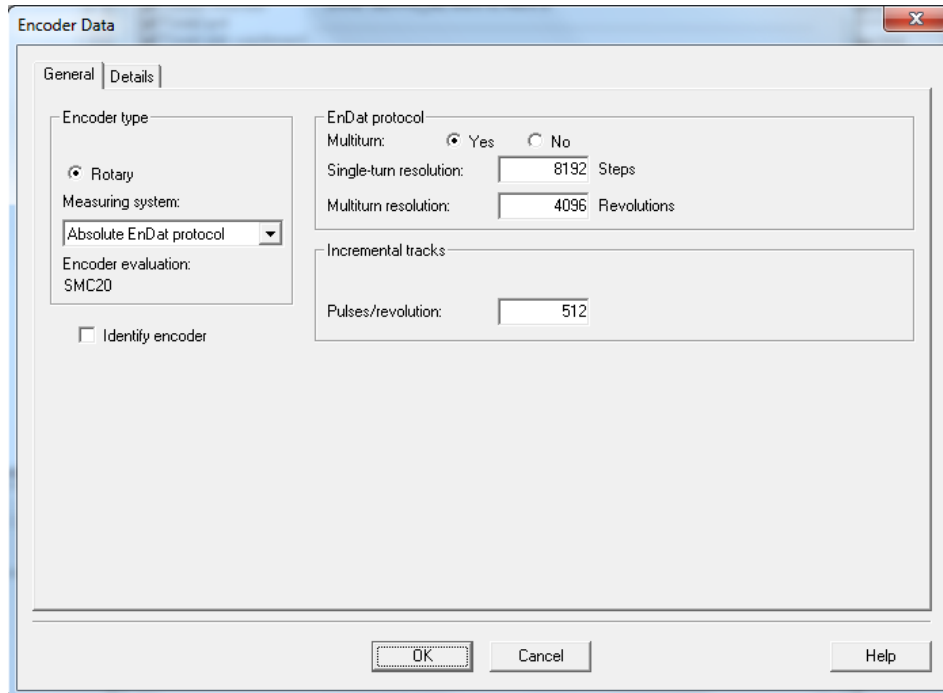


## 2.7 Configuring the Encoder

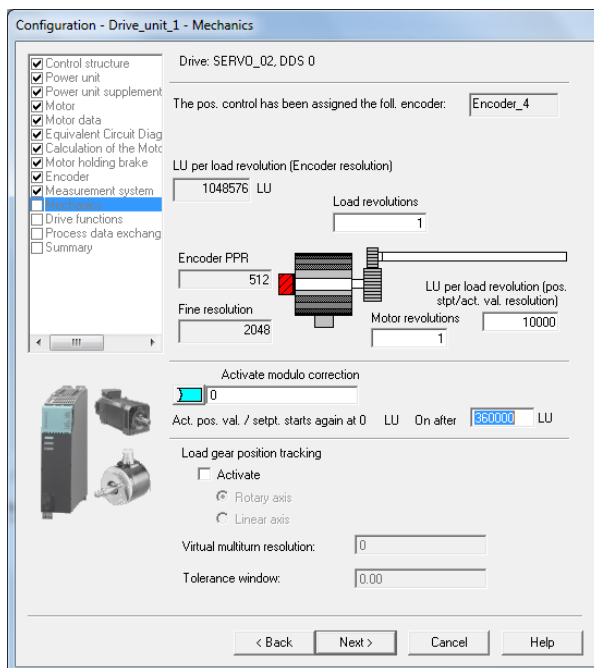
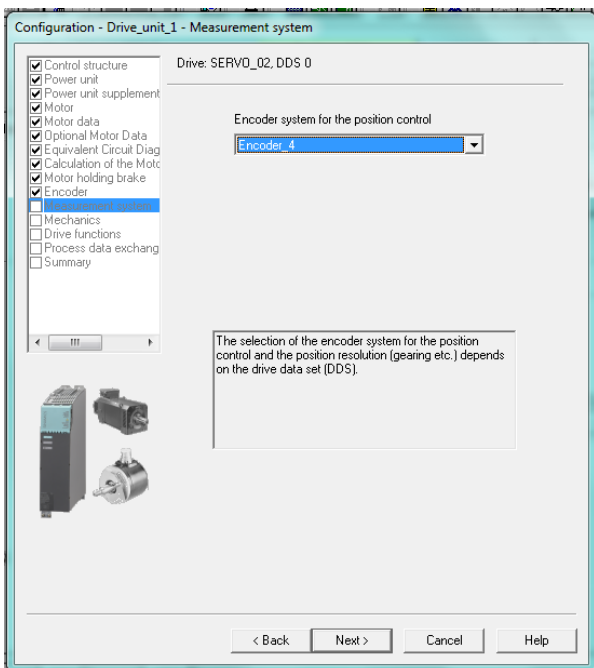
To configure the encoder, select "Enter Data" on the window below. Then, click "Encoder Data".

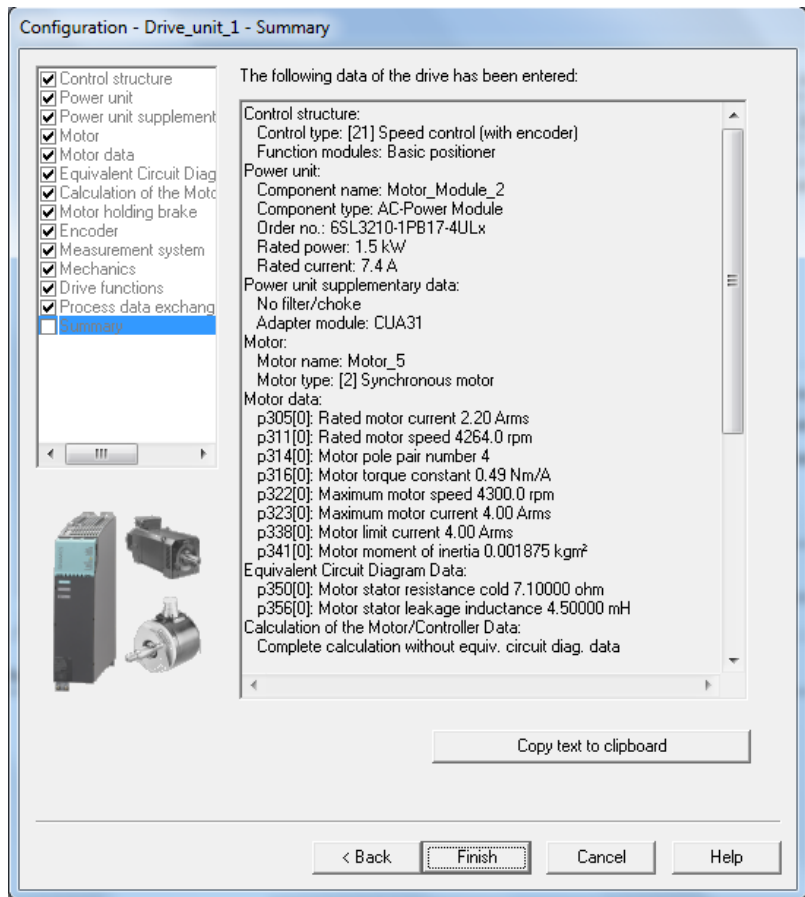
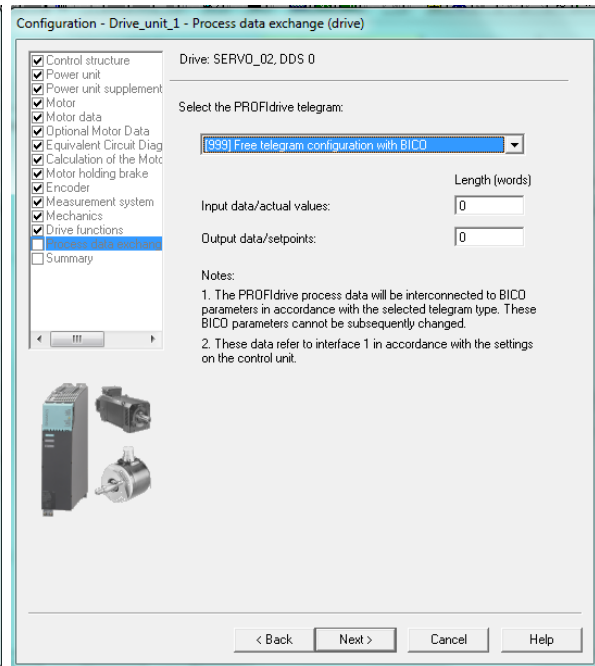
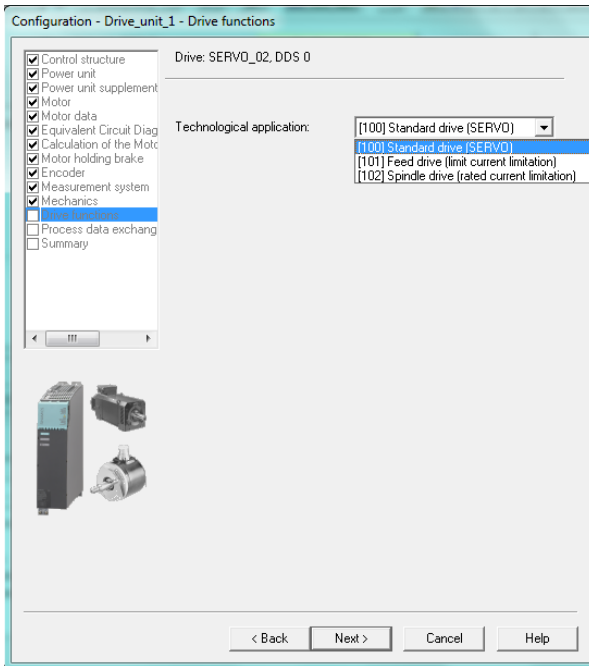


Select: "Absolute EnDat protocol" for the encoder type. Enter the encoder data as it is listed in the graphic below.



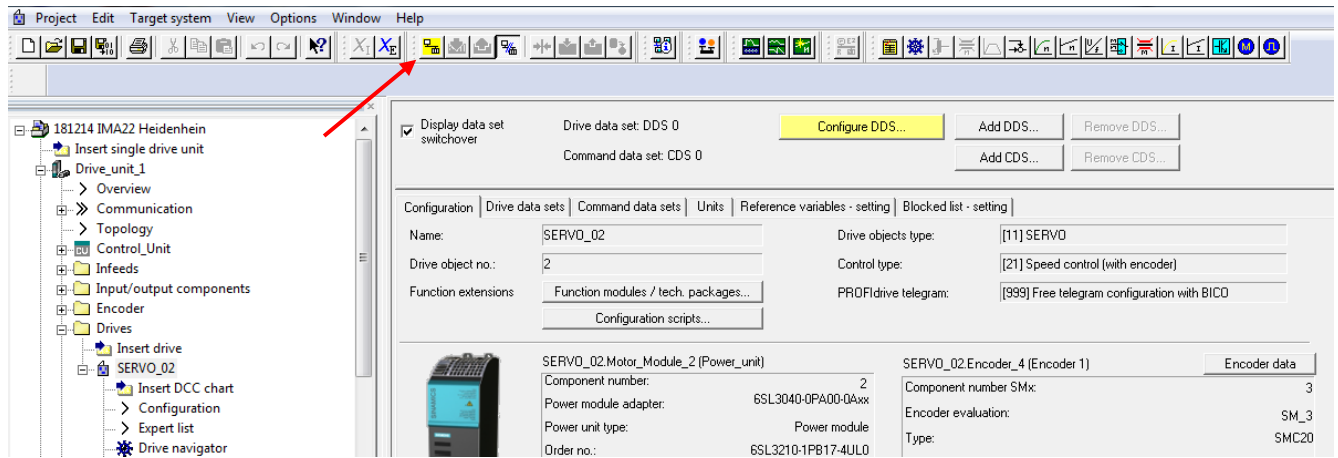
Click the Next button at the bottom of the screen a series of times to verify that the information shown in the screens below are correct.





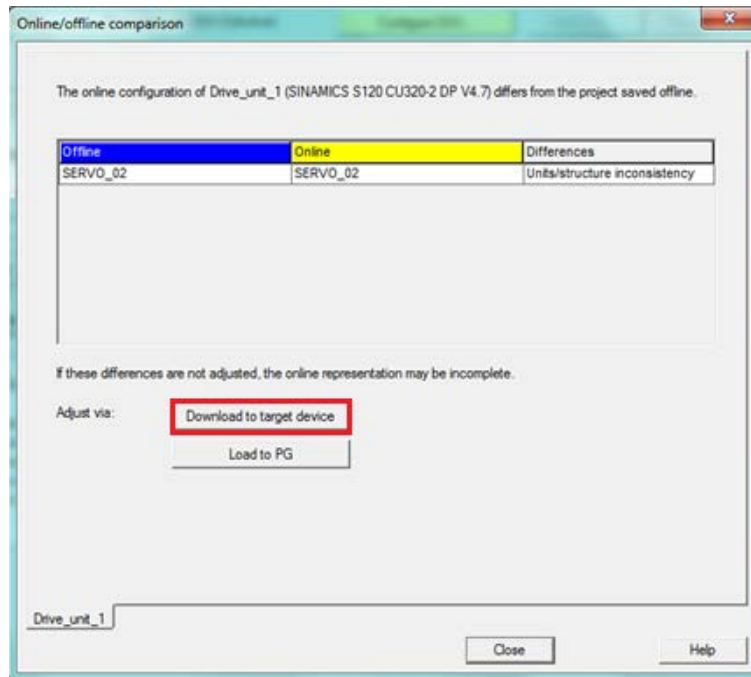


Click finish and select "Go Online".

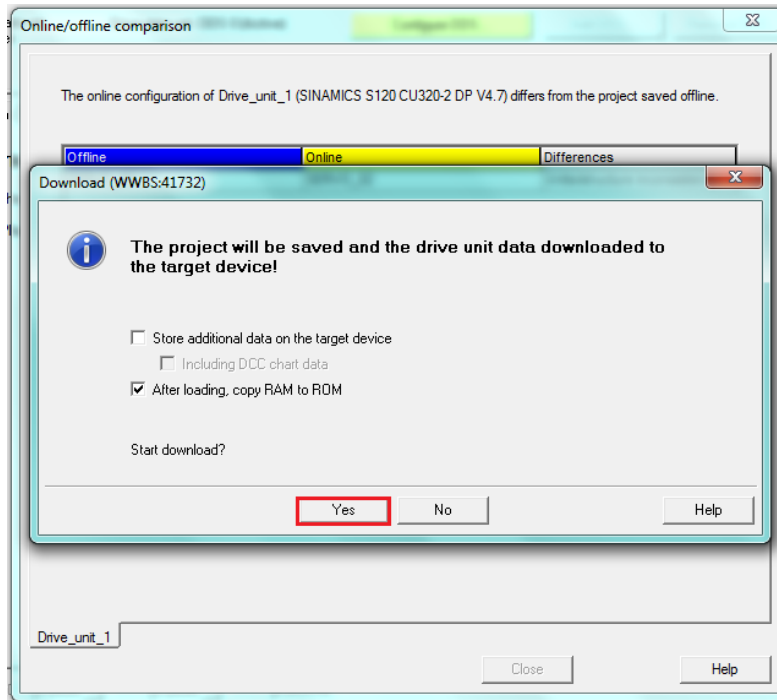


## 2.8 Downloading Data to Target Device

Select "Download to target device" in order to save the new information to the drive.



Follow the prompt below and select “Yes”



After downloading to the target device, take the drive “offline”



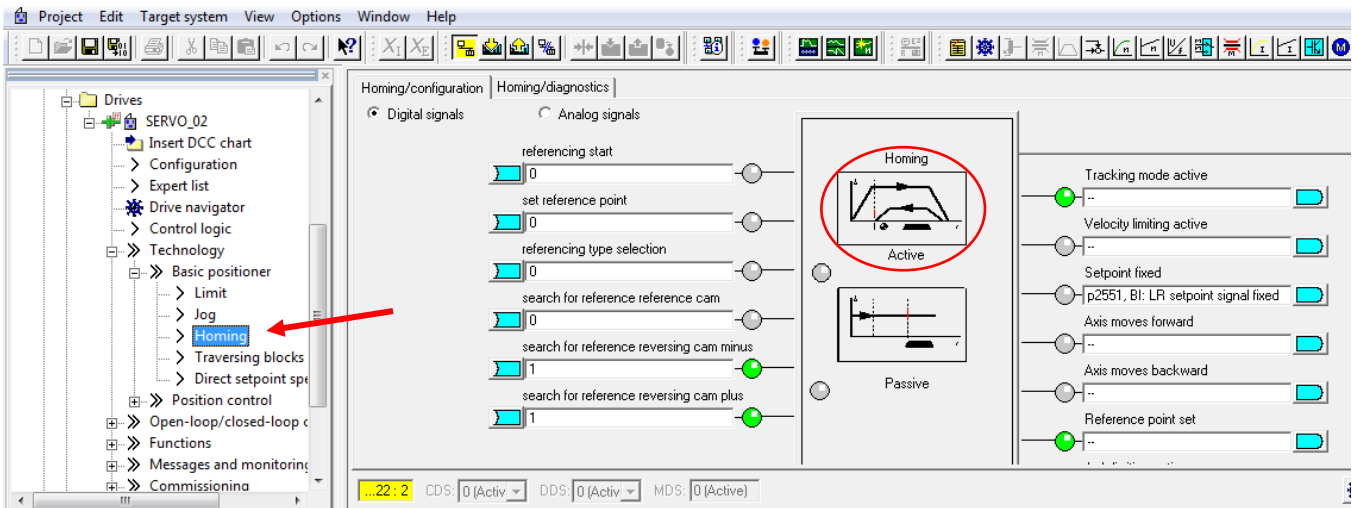
Then, perform a complete power cycle on the drive. The power must remain off for a minimum of 15 seconds to dissipate any remaining internal charge. Once it has powered back up, bring the drive back online.

The IMA unit is now ready for motor and encoder tuning.

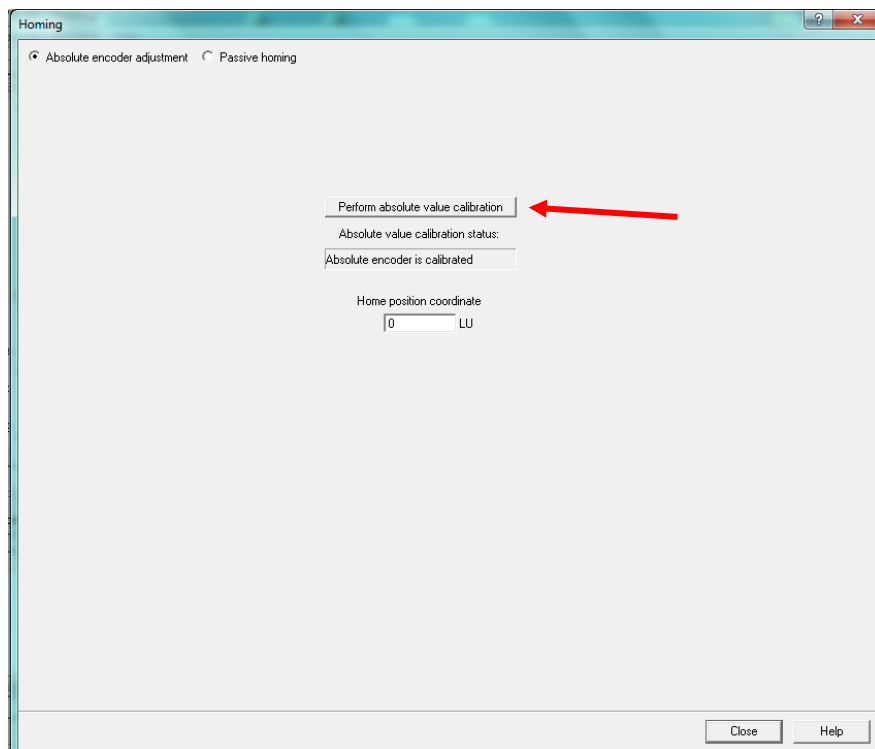
### 3 Tuning

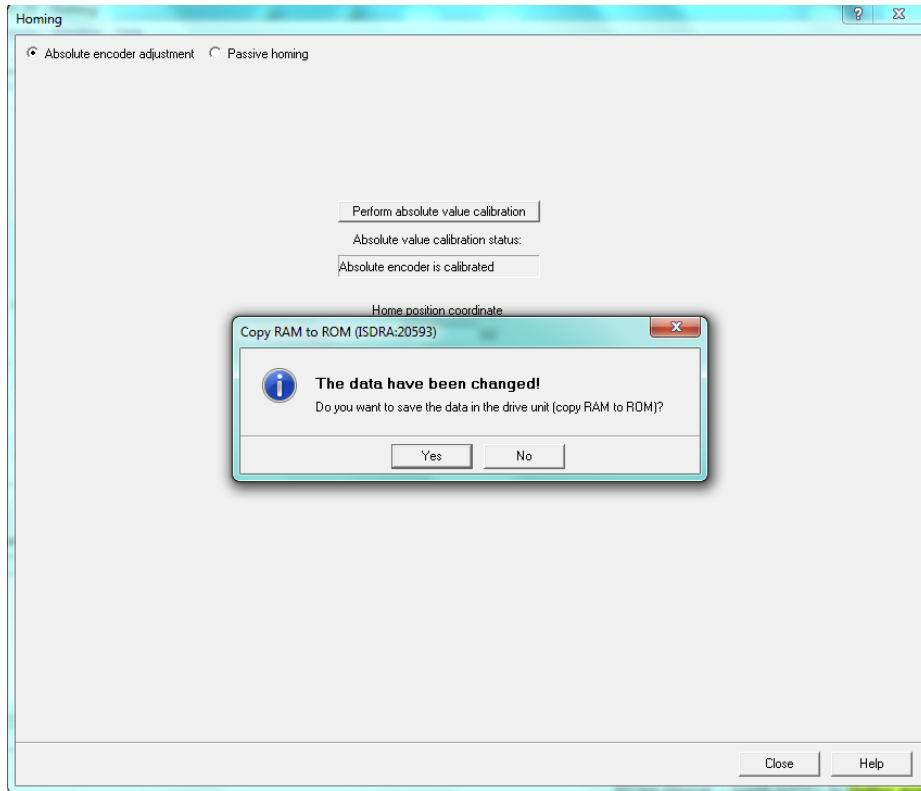
#### 3.1 Encoder Adjustment

Set the encoder counts to zero and navigate to 'Homing' in the 'Basic positioner' tab under the 'Technology' tree. Select the 'Active Homing' graph illustration.

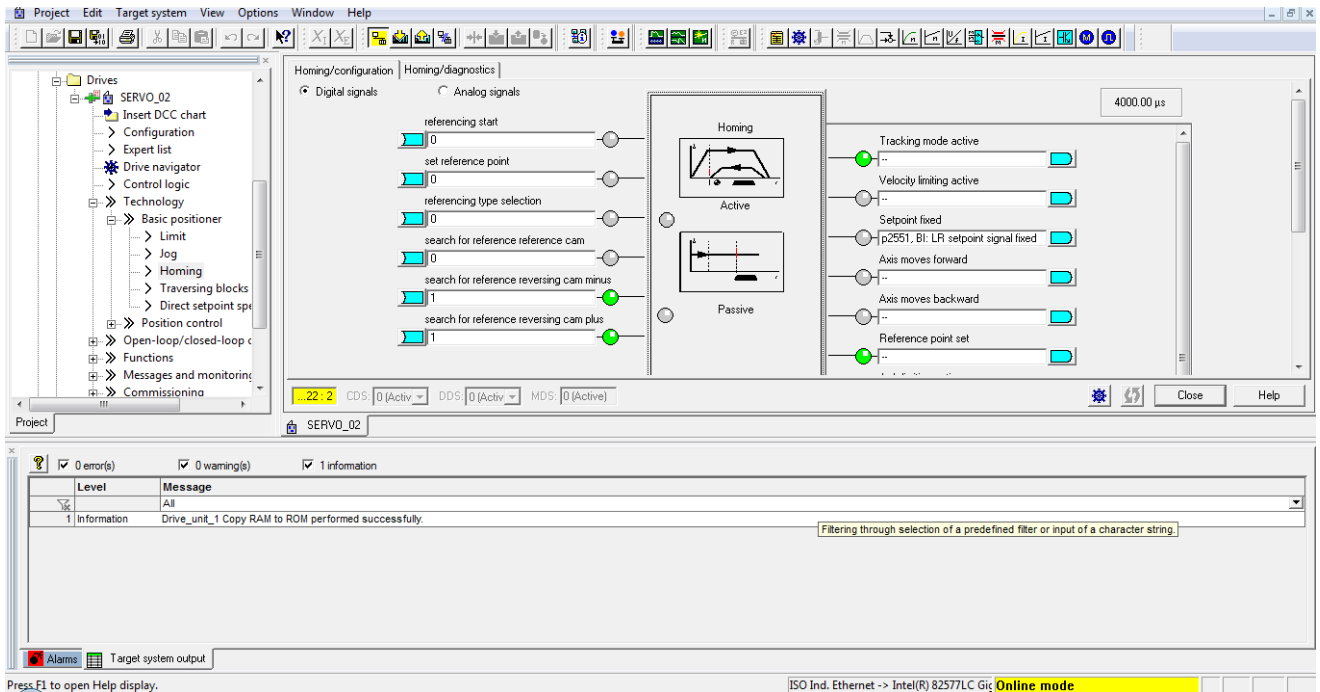


Click 'Perform absolute value calibration' to calibrate the encoder. Select 'Yes' in the prompt in order to save the data to the drive.

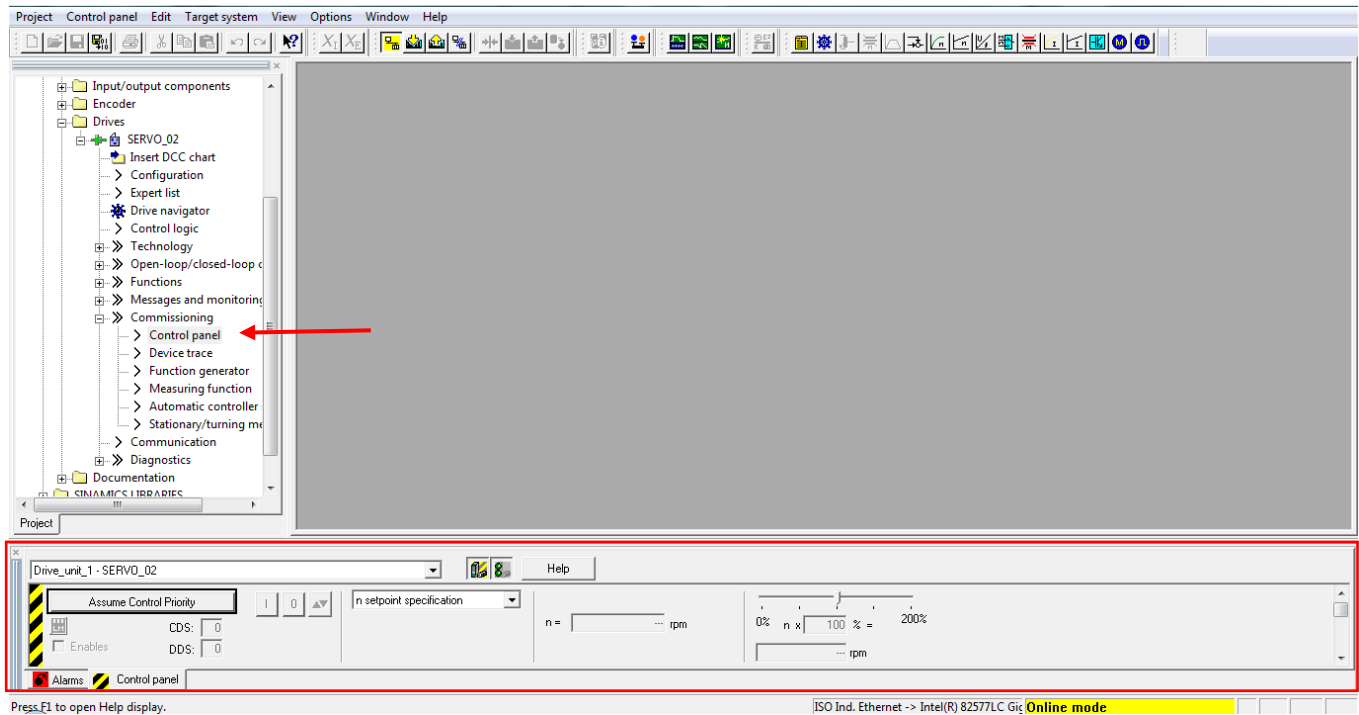




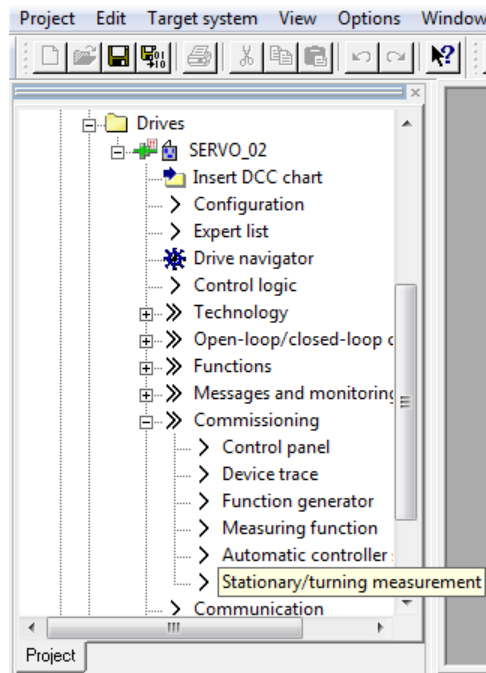
After it has been saved, close the 'Homing' screen.



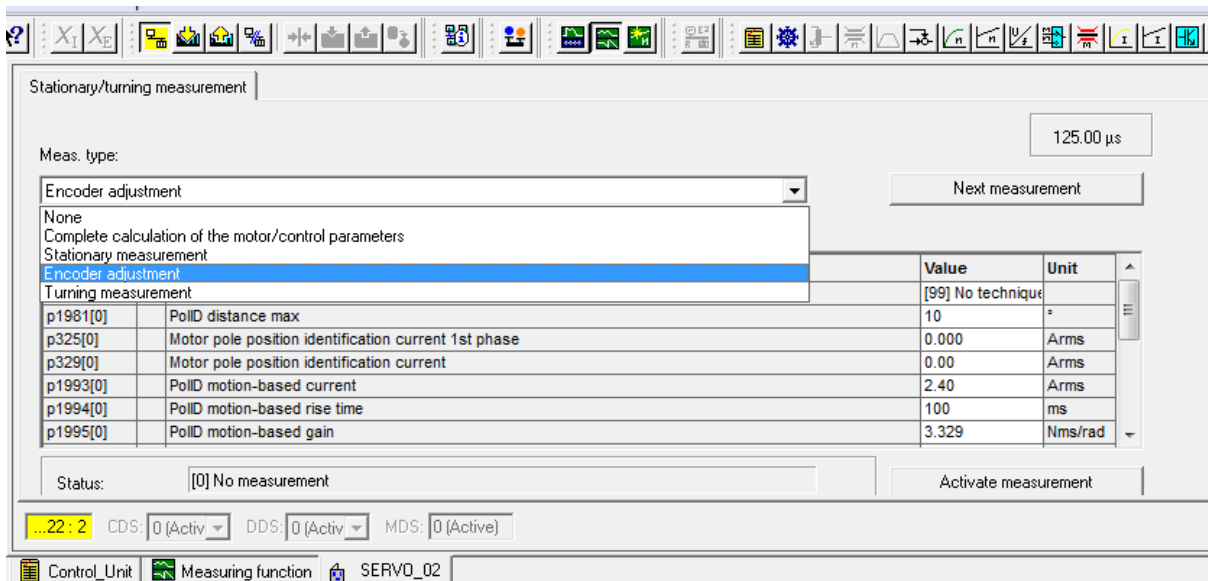
In the project tree, navigate to the 'Commissioning' tab and double-click on 'Control panel' to open the control panel menu.



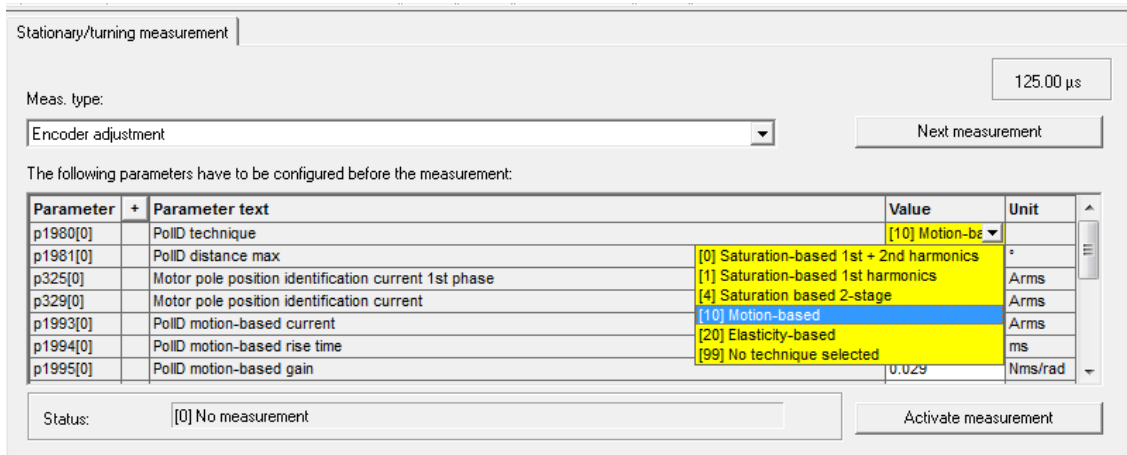
Under Commissioning, open the control panel and navigate to the 'Stationary/tuning measurement' tab.



In the 'Meas. type' menu, select 'Encoder adjustment'.



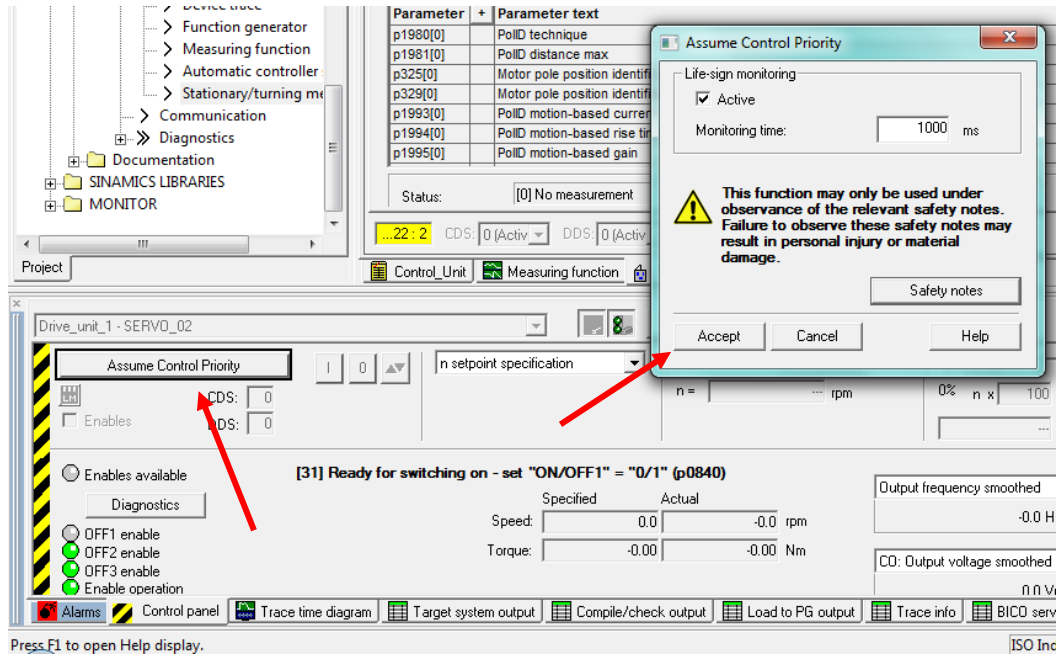
Select '[10] Motion-based' technique under the value parameter selection menu.



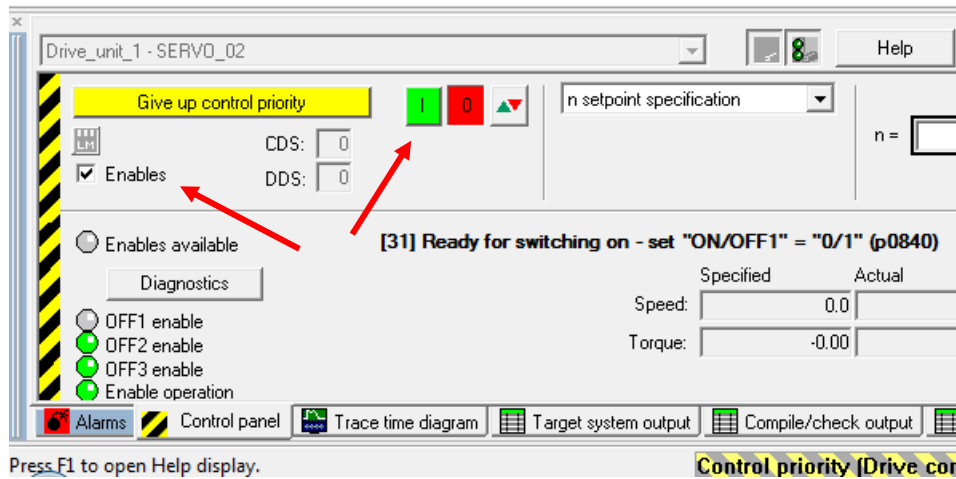
Activate the measurement, review and close the prompt.



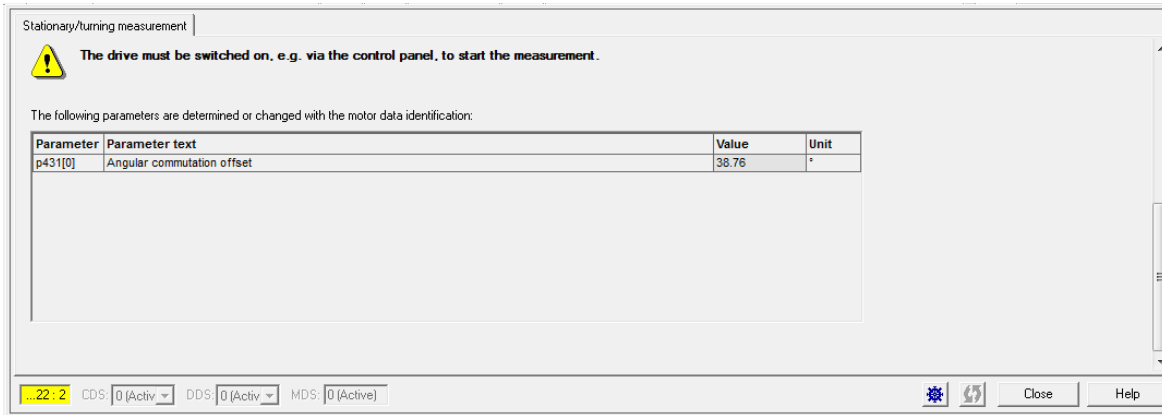
Assume control Priority and press "Accept" on the warning that pops up.



Check 'Enables' and turn the drive on by pressing the green 'I' box to perform measurement. The drive will momentarily turn on to initiate the measurement.

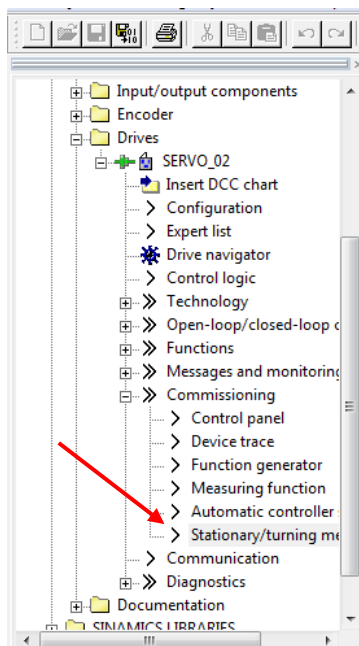


Scroll to the bottom of the 'Stationary/tuning measurement' screen and confirm that an 'Angular commutation offset' has been identified.



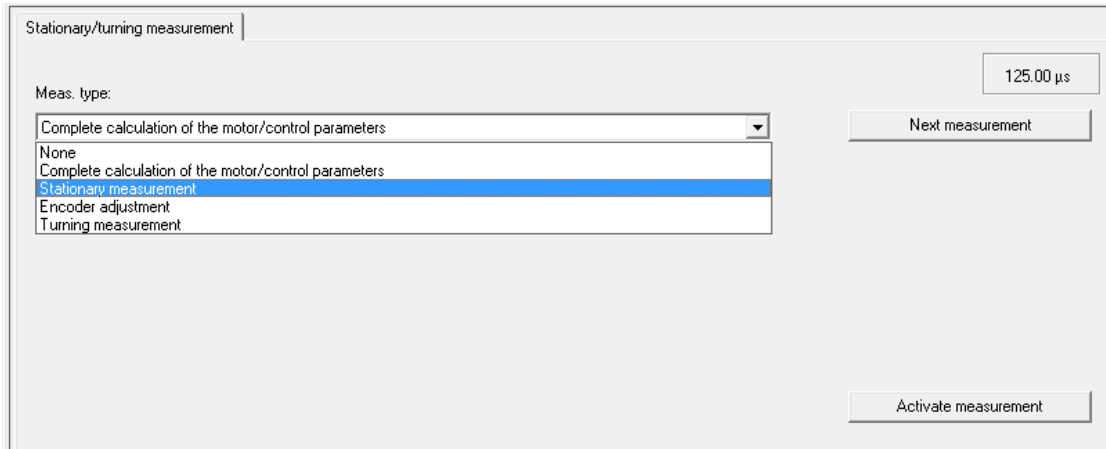
### 3.2 Stationary Tuning

Select 'Stationary/tuning measurement' within the commissioning tab.





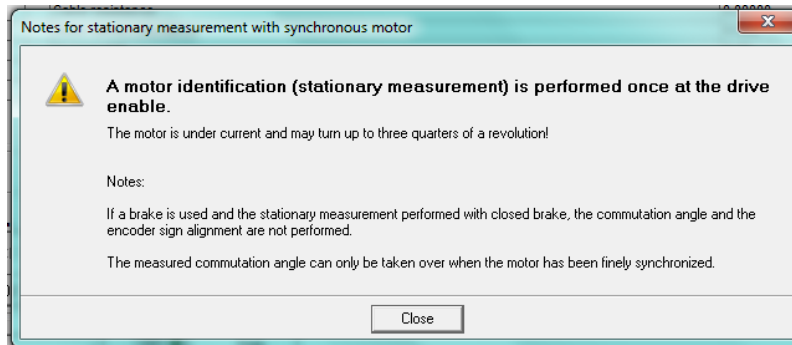
Then, select 'Stationary measurement' in the drop down.



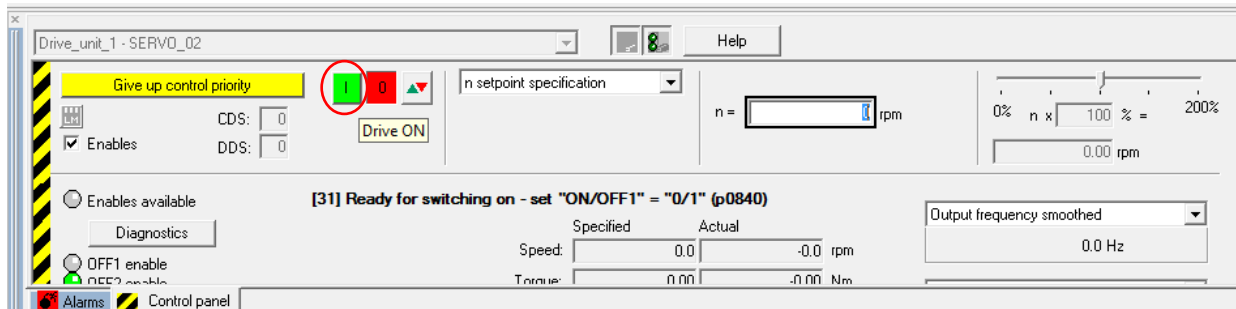
Assume Control Priority and check the 'Enables' box.



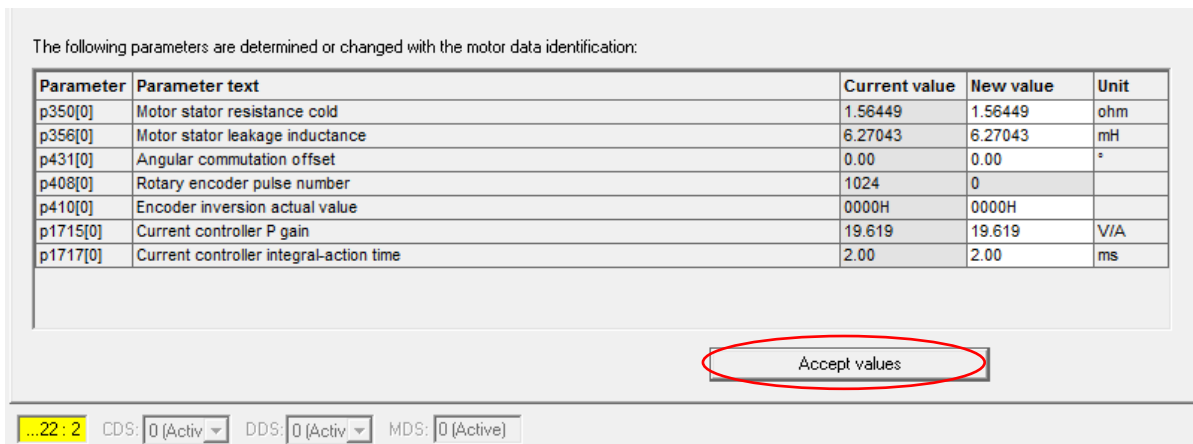
Click 'Activate measurement'. Review and close the prompt.



Turn the drive on by clicking the green box to perform the measurement. The drive will automatically power down after completing the measurement, this should take <5 seconds.



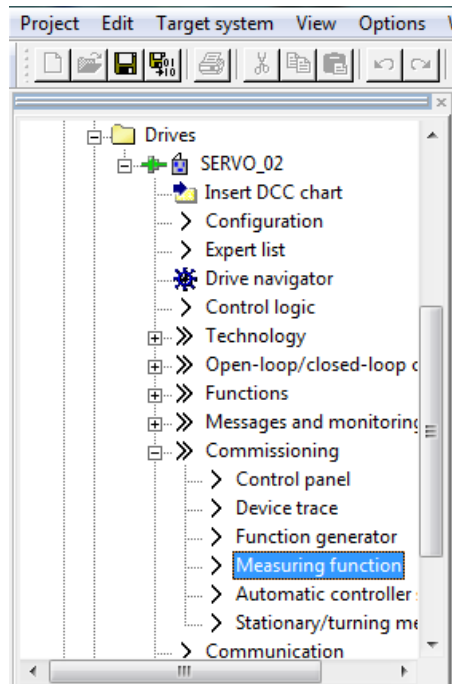
Scroll to the bottom of the measurement window and select: 'Accept values'.



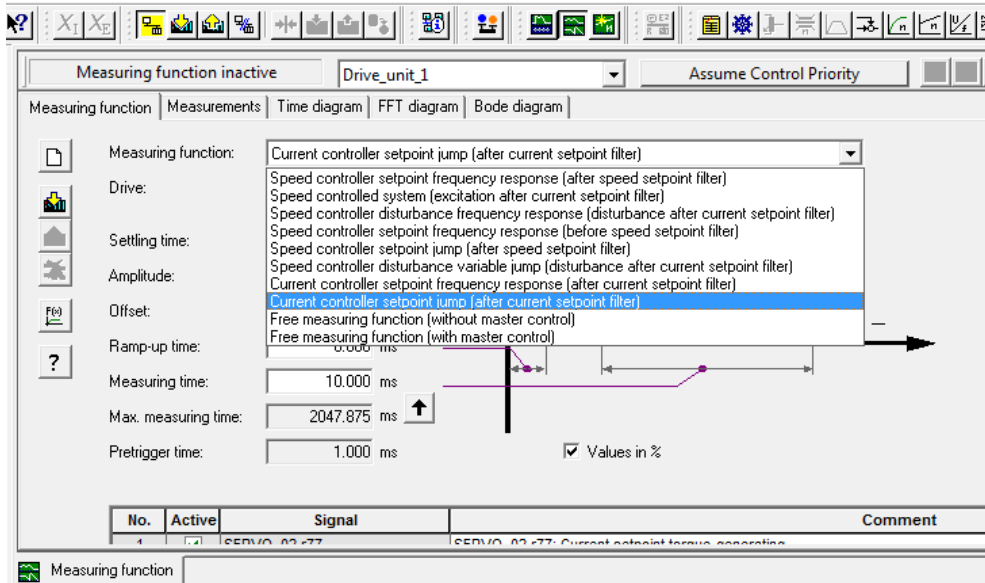
Stationary tuning is now complete. Adjusting the P-gain is the next step in tuning the actuator.

### 3.3 Adjusting the P Gain

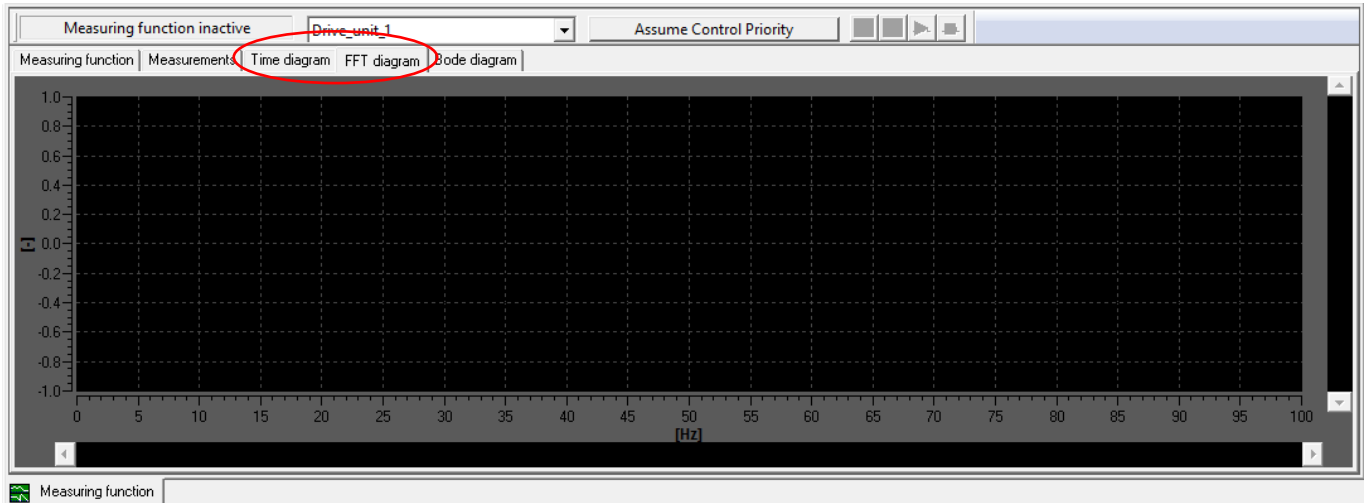
**Please Note:** The IMA brake must be powered and disengaged prior to tuning. Not all units have a brake. In order to ensure proper operation, it is necessary to first properly adjust the P Gain feedback of the system. First, navigate to the 'Measuring Function' within the drive tree.



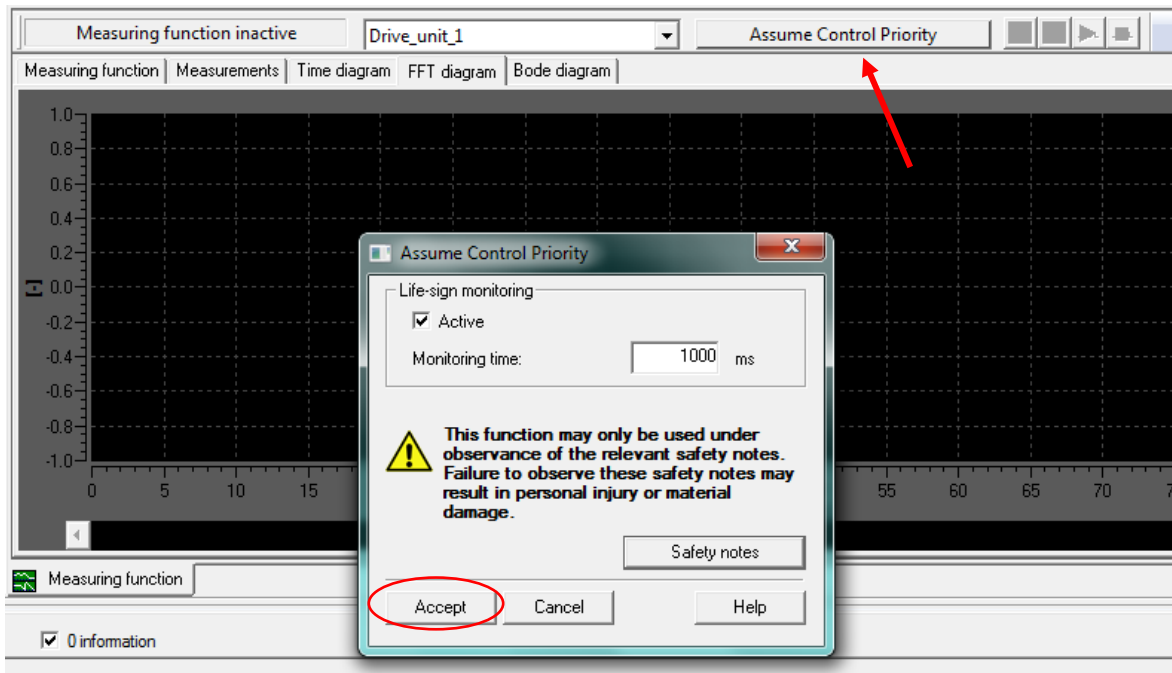
Next, under Measuring Function select: 'Current controller set point jump (after current setpoint filter)'



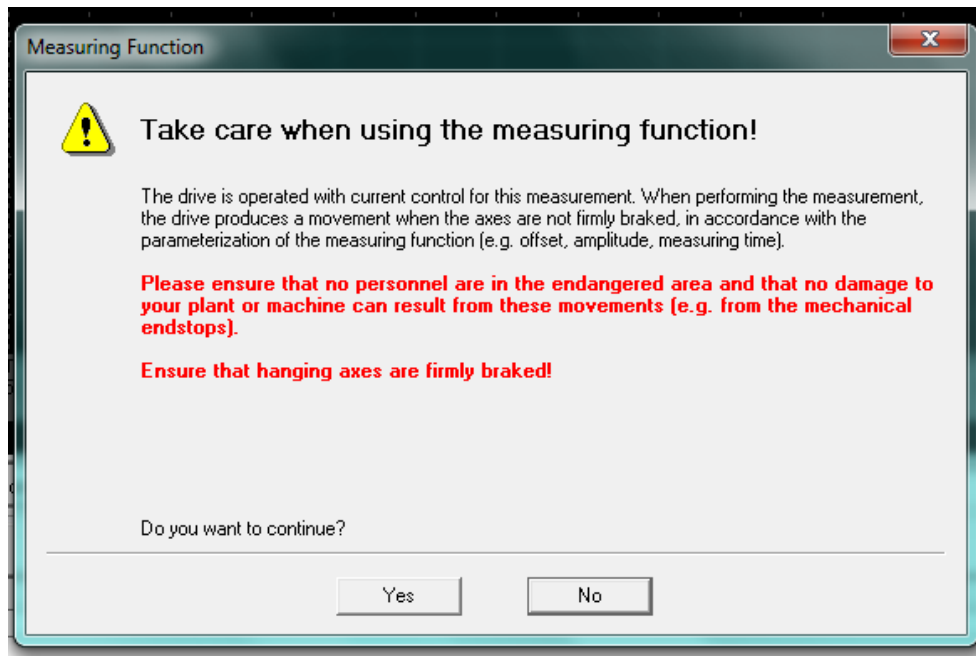
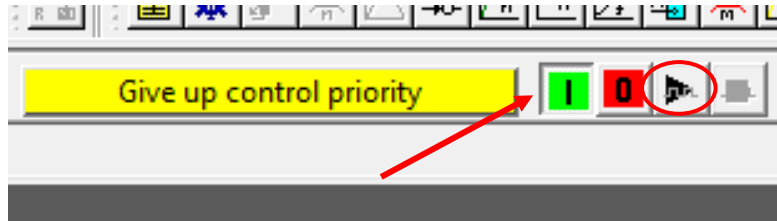
Navigate to the 'FFT Diagram' tab on the top of the current screen.



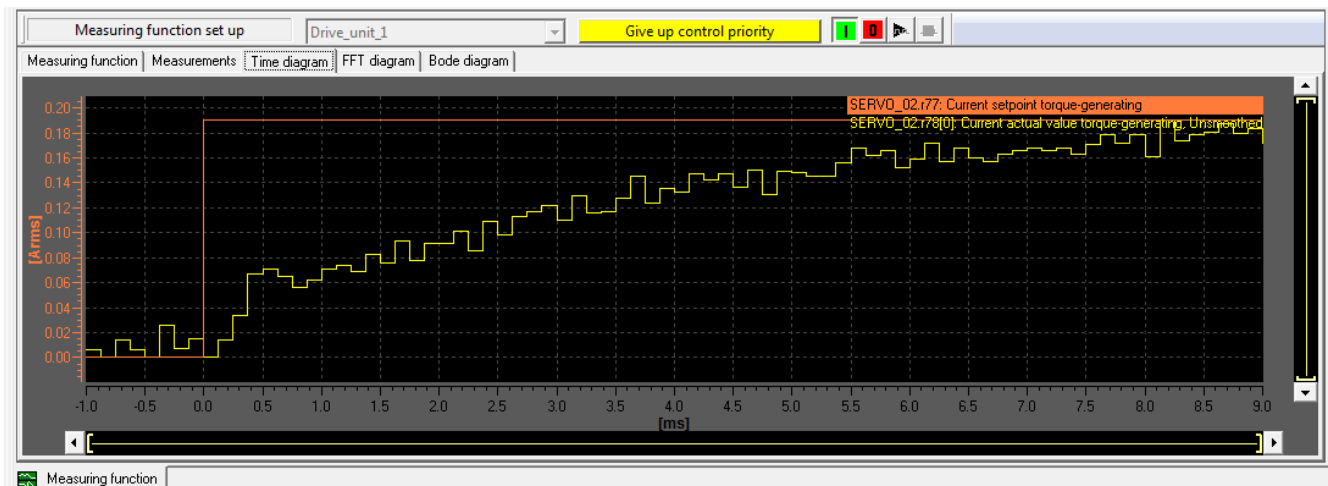
Assume Control Priority of the system, and press accept.



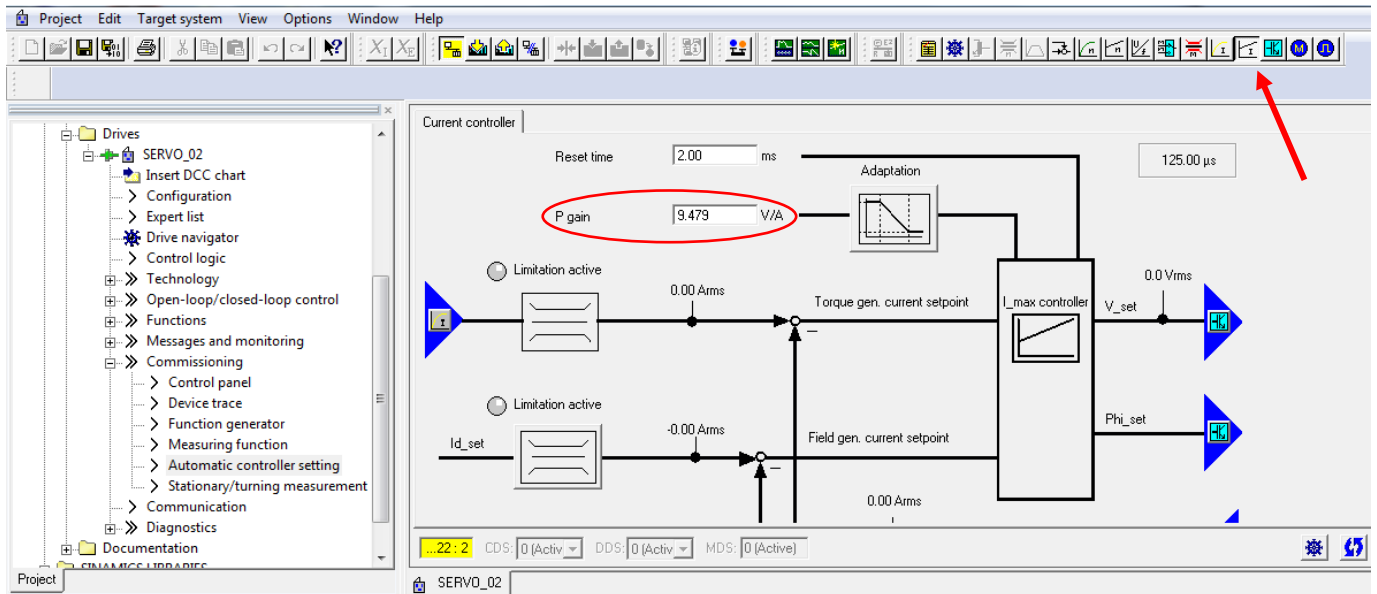
Enable the Drive, select 'Yes' after reviewing the prompt, then press the play button



Resulting graph should appear similar to the illustration below.



If the graph does not appear to match this graph, adjust the P gain in the motor menu until the measurement produces sufficient results.



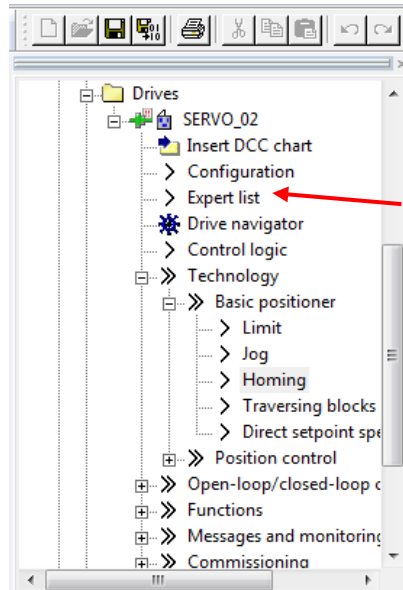
Tuning is now complete.

## Appendix A: Additional Info

### A.1 Eliminating Encoder Serial Number Alarm

If you get an “Encoder Serial Number Alarm” take the following steps to resolve the issue.

First select “Expert List” under the motors tab.



Then change the value of “P10” Drive commissioning parameter filter from “[0] Ready” to “[4] Encoder Commissioning”

Param...	Data	Parameter text	Online value SERVO_02	Unit	Modifiable to	Access level
1 r2		Drive operating display	[43] Switching on inhibit...			1
2 p5[0]		BOP operating display selection, Parameter number	2		Operation	2
3 p6		BOP operating display mode	[4] p0005		Operation	3
4 p10		Drive commissioning parameter filter	[0] Ready		Ready to run	1
5 p13[0]		BOP user-defined list	[0] Ready			3
6 p15		Macro drive object	[1] Quick commissioning			1
7 r20		Speed setpoint smoothed	[2] Power unit commissioning			2
8 r21		CO: Actual speed smoothed	[3] Motor commissioning			2
9 r22		Speed actual value rpm smoothed	[4] Encoder commissioning			2
10 r24		Output frequency smoothed	[5] Technological application/units			3
11 r25		CO: Output voltage smoothed	[15] Data sets			2
12 r26		CO: DC link voltage smoothed	[17] Basic positioner commissioning			2
13 r27		CO: Absolute actual current smoothed	[25] Position control commissioning			2
14 r28		Modulation depth smoothed	[29] Only Siemens int			2
15 r29		Current actual value field-generating smoothed	[30] Parameter reset			3
16 r30		Current actual value torque-generating smoothed	[95] Safety Integrated commissioning			3
17 r31		Actual torque smoothed	-0.00	Arms		3
18 r32		CO: Active power actual value smoothed	-0.00	Nm		2
			-0.00	kW		2

After this scroll down and find "P440[0]" Copy encoder serial number, then change the value from "[0] No action" to "[1] Transfer serial number"

Param...	Data	Parameter text	Online value SERVO_02	Unit	Modifiable to
All	All			All	All
202 p435[0]	E	Encoder SSI alarm bit	0		Commissionin...
203 p436[0]	E	Encoder SSI parity bit	0		Commissionin...
204 p437[0]	E	Sensor Module configuration extended	30000800H		Commissionin...
205 p438[0]	E	Squarewave encoder filter time	0.64	µs	Commissionin...
206 p439[0]	E	Encoder ramp-up time	0	ms	Commissionin...
207 p440[0]	E	Copy encoder serial number	[0] No action		Commissionin...
208 p446[0]	E	Encoder SSI number of bits before the absolute value	[0] No action		Commissionin...
209 p447[0]	E	Encoder SSI number of bits absolute value	[1] Transfer serial number		Commissionin...
210 p448[0]	E	Encoder SSI number of bits after the absolute value	0		Commissionin...
211 p449[0]	E	Encoder SSI number of bits filler bits	0		Commissionin...
212 r451[0]		Commutation angle factor, Encoder 1	4		
213 r452[0]		Squarewave encoder filter time display, Encoder 1	0.00	µs	
214 p453[0]	E	Pulse encoder evaluation zero speed measuring time	1000.00	ms	Commissionin...
215 r455[0]		Encoder configuration recognized, Encoder 1	116H		
216 r456[0]		Encoder configuration supported, Encoder 1	10F377H		
217 r458[0]		Sensor Module properties, Encoder 1	FFED3EF4H		
218 r459[0]		Sensor Module properties extended, Encoder 1	B2063A01H		
219 r460[0]		Encoder serial number part 1, Encoder 1	30003H		

Next go back to "P10" and change the value back to "[0] Ready". After this acknowledge the fault and the alarm will disappear.

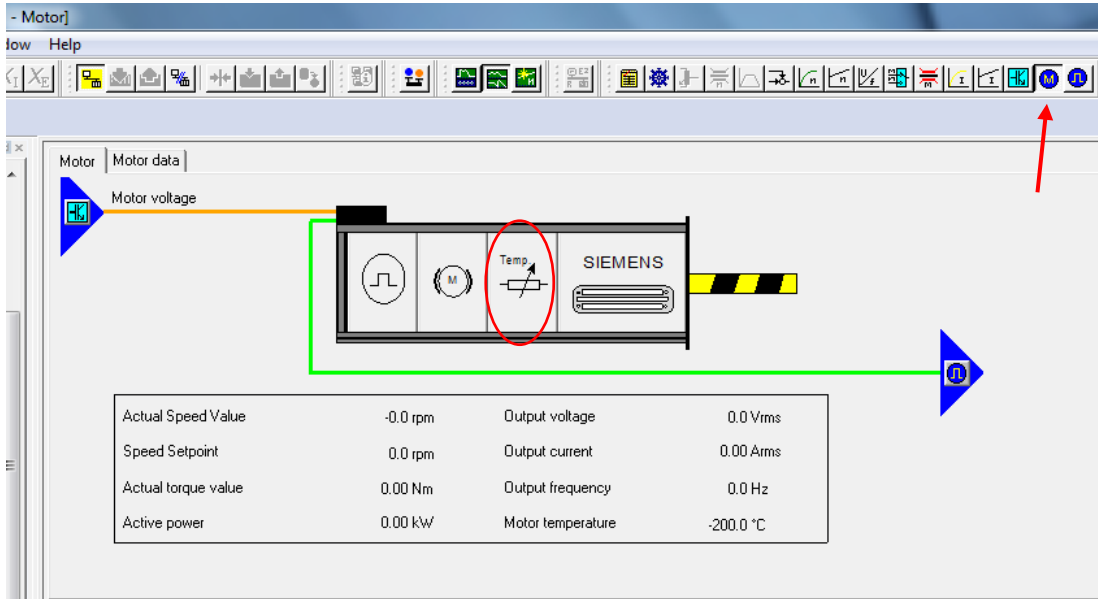
## A.2 Eliminating Temperature sensor fault.

With the IMA22 demo PN: 27220711, WO: 1108419.1. There is no temperature sensor installed so the following fault will show up under the alarms tab.

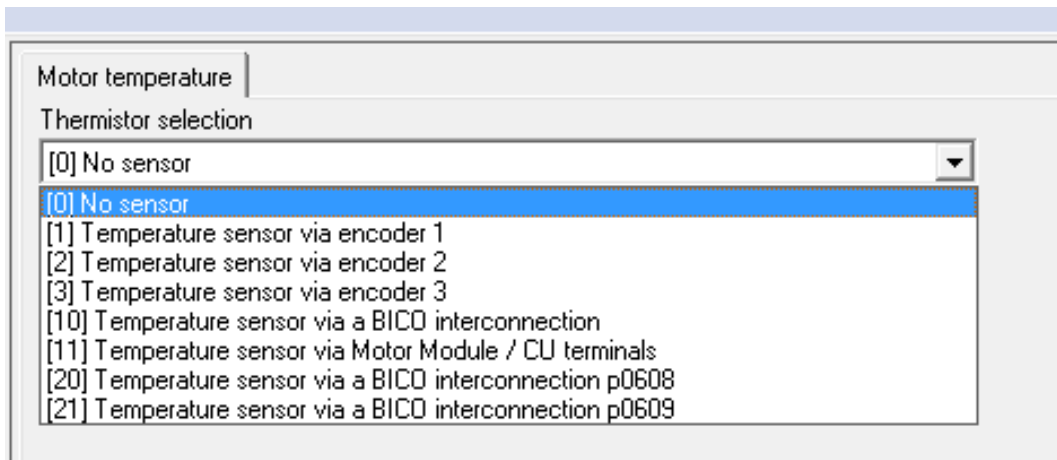
Level	Time [mm/dd/yy h:m:s.ms xx]	Source	Component	Message
Fault	01/06/00 03:35:02:139 pm	Drive_unit_1 : SERVO_02	5 - Motor_5	7016 : Drive: Motor temperature sensor fault(0)
Warning	01/06/00 03:35:01:995 pm	Drive_unit_1 : SERVO_02	5 - Motor_5	7015 : Drive: Motor temperature sensor alarm(0)
Warning	01/06/00 03:35:00:987 pm	Drive_unit_1 : SERVO_02	3 - SM_3	31920 : Encoder 1: Temperature sensor fault(Fault cause: 2, channel number: 1)



To remove this error click on the motor tab at the top right of the Siemens software. And once there click on the motor temperature icon.



Once there change the Thermistor selection to "[0] No sensor."



After this acknowledge the alarm, and the alarm will not show up again.



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